



## EPM360

# Assess *your* EPM Readiness

CPM CONSULTING DELIVERS

## *AN EPM ROADMAP TO REACH YOUR GOAL*

### What is EPM360?

EPM360™ is a five day assessment program performed by CPM consultants for leading CFO organizations to:

- + Assess the current business landscape, benchmark against your competition and define EPM maturity levels
- + Set clear business performance goals, enterprise readiness checks, priority, risk models and key outcomes
- + Build a best practice Enterprise Performance Management (EPM) roadmap to get you there!

### Benchmark with the Best

CPM Consulting, a BackOffice Associates, LLC Company, takes EPM from concept to reality. Learn how other global companies deploy our best of breed performance management solutions and strategies. Our assessment will define an optimal, risk free EPM roadmap and keep you ahead of the competition!

### Best Practices

CPM Consulting has delivered EPM solutions for more than a decade for 100+ blue chip companies. We deliver best practice solutions tailored to your business and your industry. Lower your cost, effort and risk with our SAP® EPM starter kits; they are mapped and delivered across the globe. Ask for the most optimal solution to fit your CFO organization.

### Your EPM Initiative

EPM project success is not an option. An up-front definition of a clear EPM roadmap has proven to be the number one barrier to a successful EPM program.

EPM360 delivers a roadmap that will mitigate the risk of your EPM investment. Let CPM Consulting show you the right roadmap combined with the right templates, tools and methodology to keep your business on track and ahead of the competition.

With an EPM roadmap, it doesn't matter which tools you use (i.e. Microsoft® Excel or out of the box solutions), these systems will not deliver if they are not designed and optimized to mirror your continuously changing business environment.

### The CPM Consulting Strategy:

- + Assess your business goals, priorities and current landscape
- + Introduce the practical risk of meeting consolidation cycles, budget cycles and related processes
- + Leverage industry leading tools, methodology, best practice templates, and low cost and minimum risk models
- + Document a clear EPM implementation roadmap with a business plan and technology migration plan

## EPM360 is a Structured On-site Workshop Which Includes Sessions to:

- + Educate you on what is available in today's world of EPM
- + Capture your readiness for EPM (consolidation, integrated planning, budget, closed-loop analytics and reporting)
- + Provide a benchmark with practices and case studies on similar companies
- + Deliver a summary roadmap of moving forward with your EPM strategy

### EPM360 Delivers:

- + An EPM roadmap definition & benefits presentations
- + A high level audit of current processes and systems to assess where you are
- + The opportunity to discuss/analyze/map with key stakeholders to see where they would like to go
- + External benchmarking to create awareness of where EPM can take you
- + A summary roadmap of risk matrix creation outlining the required mitigation steps to reach your EPM goal
- + A detailed working plan to execute your EPM roadmap in phases (optional)
- + A summary project charter

### CPM Consulting Provides a Full Suite of EPM Services:

- + Audit and roadmap workshop
- + SAP EPM 10 migration services
- + Hyperion/BCS migration services (to BPC)
- + Business case development
- + Requirements analysis
- + Key performance indicator development and score cards
- + Vendor assessment and selection
- + SQL to NW migration services and tools
- + Implementation and training
- + Ongoing support and maintenance
- + CFO Center of Excellence services

### EPM360 – Five Day Assessment

#### **DAY 1: Overview education session for CFO CIO teams.**

EPM overview workshop, evaluation of objectives, current landscape and process for CFO office, short term target and long term target evaluation assessment workshop. (CIO team)

#### **DAY 2: Focused sessions for planning, budgeting and closed-loop analytics.**

Assessment of the current planning and budgeting process, evaluate and build best practice, gap fit. (CFO team)

#### **DAY 3: Focused session on group consolidation and legal compliance.**

Assessment of local GAAP, IFRS, US GAAP and its components in statutory consolidation and compliance, evaluate and build best practice, gap fit. (CFO team)

#### **DAY 4: Analyze and build a roadmap.**

Building an EPM roadmap (includes proposed best practice, approach, EPM maturity matrix, gap fit, product evaluation support, IFRS adoption support, overview plan, resource requirements, estimated costs of implementation, products required, training requirements, considerations and next steps.)

#### **DAY 5: Presentation of deliverables to CFO and CIO team.**

Presentation of EPM roadmap (includes proposed best practice, approach, EPM maturity matrix, gap fit, product evaluation support, IFRS adoption support, overview plan, resource requirements, estimated costs of implementation, training requirements, considerations and next steps.)

Please contact [info@cpm-consultant.com](mailto:info@cpm-consultant.com) to book your EPM360 assessment.

Call us and find out how we can help you have a more successful strategy and implementation.